

Overview of the Green Bonds (3rd Series)

Name of bonds	Ninth Series of NGK INSULATORS, LTD. Unsecured Straight Bonds (With Inter-Bond Pari Passu Clause) (Third Series of Green Bonds)
Maturity	5 years
Issuance amount	12 billion yen
Interest rate	0.583%
Issuance date	November 24, 2023
Redemption date	November 24, 2028
Credit rating	"A+" provided by Rating & Investment Information, Inc.
Lead bookrunners	Nomura Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., SMBC Nikko Securities Inc. and Daiwa Securities Co. Ltd.
Structuring agent*	Nomura Securities Co., Ltd.

* Structuring agent is a party which helps issuance of green bonds through providing advice on developing a green bond framework and acquisition of external review.